

Prudential Portfolio Managers Unit Trusts Ltd (Registration number: 1999/0524/06) (the Manager) is an approved Cisca management company (#29). Assets are managed by Prudential Investment Managers (South Africa) (Pty) Ltd (Registration number: 2013/051515/07), which is an approved discretionary Financial Services Provider (#45199) for the Prudential SA group (Prudential SA).

OUR CONTACT DETAILS

Tel: 0860 105 775/+27 21 670 5101

Fax: +27 11 263 6143

Email: instructionsa@myprudential.co.za

Web: www.prudential.co.za

Postal address:

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Claremont

7735

Physical address:

7th Floor, Protea Place

Dreyer Street

Claremont

WHEN AND HOW TO COMPLETE THIS FORM

- If you are an existing investor and would like to view your investment via Prudential online.
- If you are an existing investor and would like transactibility access to your investment via Prudential online.
- Should you have more than one Prudential Investor Number you would need to include each number.
- Information written outside of the relevant fields will not be considered when processing your application.
- All fields are mandatory.

DOCUMENT CHECKLIST

This completed, signed and dated form

WHAT HAPPENS NEXT

- Please fax, or scan and e-mail a copy of this completed and signed application form to the contact details listed above.
- You will be notified within 48 hours (2 business days) once your profile has been created successfully.

IMPORTANT INFORMATION

- **Online cut-off times:** 10:30 am for online transactions
- **Transactibility access:** Funds will automatically be collected from your bank account when making additional investments via Prudential online.

1. EXISTING INVESTOR DETAILS

Please indicate the investor numbers that will require online access:

Existing Prudential Investor Number	<input type="text"/>	Existing Prudential Investor Number	<input type="text"/>
Existing Prudential Investor Number	<input type="text"/>	Existing Prudential Investor Number	<input type="text"/>
Full name and surname/Entity name	<input type="text"/>		
Authorised contact person	<input type="text"/>		
ID number/Registration number (Passport number if foreign national)	<input type="text"/>		

Contact details

Telephone (h) +	<input type="text"/>	/	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	Telephone (w) +	<input type="text"/>	/	<input type="text"/>	-	<input type="text"/>	<input type="text"/>
	<small>Country/Area code</small>				<small>Number</small>			<small>Country/Area code</small>				<small>Number</small>	
Facsimile +	<input type="text"/>	/	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	Cellphone +	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<small>Country/Area code</small>				<small>Number</small>			<small>Country code</small>			<small>Number</small>		
Email address	<input type="text"/>												
	<small>(Required for online access)</small>												

Provided it differs, would you like us to use the contact details above to update the information we have for you on record? Yes No

2. SECURE ONLINE ACCESS

Please select your preferred level of secure online access Transact View only

Transact

Allows you viewing rights as well as the ability to transact (switch, withdrawal, etc) on your account.

View only

Allows you to view your balance, correspondence and draw statements.

Please be advised funds will automatically be collected by Prudential from your bank account when making additional investments via Prudential online. Transactions need to be completed before 10:30 am in order for your transaction to be captured and processed for that day. **If no selection is made, the default access granted will be transact.**

3. INVESTOR DECLARATION

By signing this form, you confirm that:

- You accept the latest terms and conditions relating to this investment (available on our website: www.prudential.co.za/personal-investor/terms-and-conditions).
- You have read and accepted the latest online terms and conditions (available on our [website](#)).
- You are not relying on any communication from Prudential SA as investment advice or as a recommendation to choose the investment.
- You have received no assurance or guarantee from Prudential SA regarding the expected returns of the investment.
- The information in this form is true and correct.
- Where this form is signed in a representative capacity, you have the necessary authority to do so, and this transaction is within your power.
- Information relating to your account may be released to the Financial Adviser indicated in this form.

Full name of investor or person authorised to sign on behalf of investor	<input type="text"/>	Capacity	<input type="text"/>
Signature of investor or person authorised to sign on behalf of investor	<input type="text"/>	Place	<input type="text"/>
		Date	<input type="text"/>
			<small>D D M M C C Y Y</small>