

PRU HISTORIC AS AT 31 MARCH 2020



ASSET CLASS PERFORMANCE THROUGH TIME

RANK	YTD	1 YEAR TO										5 YEARS TO	10 YEARS TO
		MARCH 2020	MARCH 2019	MARCH 2018	MARCH 2017	MARCH 2016	MARCH 2015	MARCH 2014	MARCH 2013	MARCH 2012	MARCH 2011	MARCH 2020	MARCH 2020
1	Foreign Bonds 27.0%	Foreign Bonds 28.6%	Foreign Equity 25.3%	SA Bonds 16.2%	SA Bonds 11.0%	Foreign Bonds 27.0%	SA Listed Property 41.4%	Foreign Equity 33.2%	SA Listed Property 37.3%	SA Listed Property 20.3%	SA Listed Property 15.4%	Foreign Equity 11.1%	Foreign Equity 15.8%
2	SA Cash 1.7%	Foreign Equity 9.5%	Foreign Bonds 21.6%	SA Equity 9.6%	SA Cash 7.6%	Foreign Equity 16.2%	Foreign Equity 21.4%	SA Equity 23.6%	Foreign Equity 32.5%	Foreign Bonds 19.4%	SA Equity 15.2%	Foreign Bonds 10.9%	Foreign Bonds 12.1%
3	SA CPI 1.5%	SA Cash 7.2%	SA Cash 7.3%	SA Cash 7.5%	SA CPI 6.3%	SA CPI 7.0%	Prudential Balanced Fund 14.7%	Prudential Balanced Fund 20.4%	SA Equity 22.5%	SA Bonds 13.2%	Prudential Balanced Fund 10.9%	SA Cash 7.2%	SA Equity 7.7%
4	Foreign Equity 0.2%	SA CPI 4.6%	Prudential Balanced Fund 6.1%	Prudential Balanced Fund 6.1%	Foreign Equity 4.8%	SA Cash 6.6%	Prudential Inflation Plus 14.4%	Foreign Bonds 16.4%	Foreign Bonds 21.4%	Prudential Inflation Plus 12.9%	Prudential Inflation Plus 10.0%	SA CPI 5.2%	Prudential Balanced Fund 7.6%
5	SA Bonds -8.7%	SA Bonds -3.0%	SA Equity 5.0%	Prudential Inflation Plus 4.9%	Prudential Balanced Fund 4.1%	Prudential Inflation Plus 6.4%	SA Equity 12.5%	Prudential Inflation Plus 12.4%	Prudential Inflation Plus 20.7%	Foreign Equity 12.7%	SA Bonds 8.3%	SA Bonds 5.2%	SA Bonds 7.4%
6	Prudential Inflation Plus -15.3%	Prudential Inflation Plus -13.7%	SA CPI 4.1%	SA CPI 4.0%	Prudential Inflation Plus 3.1%	Prudential Balanced Fund 5.3%	SA Bonds 12.4%	SA CPI 5.9%	Prudential Balanced Fund 20.6%	Prudential Balanced Fund 10.0%	SA Cash 6.5%	Prudential Balanced Fund 0.5%	Prudential Inflation Plus 7.0%
7	Prudential Balanced Fund -18.4%	Prudential Balanced Fund -16.7%	SA Bonds 3.5%	Foreign Equity 1.6%	SA Equity 2.5%	SA Listed Property 4.6%	Foreign Bonds 10.9%	SA Cash 5.3%	SA Bonds 14.4%	SA Equity 7.5%	Foreign Equity 6.0%	Prudential Inflation Plus 0.4%	SA Cash 6.5%
8	SA Equity -21.4%	SA Equity -18.4%	Prudential Inflation Plus 2.6%	Foreign Bonds -5.4%	SA Listed Property 1.5%	SA Equity 3.2%	SA Cash 6.1%	SA Listed Property 1.1%	SA CPI 5.8%	SA CPI 6.1%	SA CPI 3.7%	SA Equity -0.1%	SA CPI 5.1%
9	SA Listed Property -48.2%	SA Listed Property -47.9%	SA Listed Property -5.7%	SA Listed Property -7.1%	Foreign Bonds -10.6%	SA Bonds -0.6%	SA CPI 3.9%	SA Bonds 0.6%	SA Cash 5.4%	SA Cash 5.7%	Foreign Bonds -0.4%	SA Listed Property -13.5%	SA Listed Property 2.8%

SA Equity:	FTSE/JSE All Share Index (TR)	SA Bonds:	BEASSA All Bond Index	SA CPI:	Headline CPI (Lagged by 1 month)
Foreign Equity:	MSCI All Country World Index Net (ZAR)	Foreign Bonds:	Bloomberg Barclays Global Aggregate Bond Index (ZAR)	Prudential Balanced Fund:	South African - Multi Asset - High Equity
SA Listed Property:	FTSE/JSE SA Listed Property Index	SA Cash:	STeFi Composite Index	Prudential Inflation Plus Fund:	South African - Multi Asset - Low Equity

ASSET CLASS PERFORMANCE THROUGH TIME

RANK	YTD	10 YEARS TO					
		MARCH 2020	MARCH 2019	MARCH 2018	MARCH 2017	MARCH 2016	MARCH 2015
1	Foreign Bonds 27.0%	Foreign Equity 15.8%	Foreign Equity 16.8%	SA Listed Property 13.7%	SA Listed Property 14.2%	SA Listed Property 16.4%	SA Listed Property 22.4%
2	SA Cash 1.7%	Foreign Bonds 12.1%	SA Equity 14.0%	Prudential Balanced Fund 10.1%	Foreign Equity 10.6%	Foreign Bonds 13.8%	SA Equity 18.0%
3	SA CPI 1.5%	SA Equity 7.7%	Prudential Balanced Fund 12.7%	Prudential Inflation Plus 9.8%	Prudential Inflation Plus 10.1%	Foreign Equity 13.5%	Prudential Balanced Fund 15.3%
4	Foreign Equity 0.2%	Prudential Balanced Fund 7.6%	SA Listed Property 12.4%	Foreign Equity 9.7%	Prudential Balanced Fund 9.9%	SA Equity 13.1%	Foreign Equity 13.7%
5	SA Bonds -8.7%	SA Bonds 7.4%	Prudential Inflation Plus 10.4%	SA Equity 9.7%	Foreign Bonds 9.9%	Prudential Balanced Fund 12.1%	Prudential Inflation Plus 13.5%
6	Prudential Inflation Plus -15.3%	Prudential Inflation Plus 7.0%	SA Bonds 8.7%	SA Bonds 9.6%	SA Equity 9.8%	Prudential Inflation Plus 11.3%	Foreign Bonds 10.7%
7	Prudential Balanced Fund -18.4%	SA Cash 6.5%	Foreign Bonds 7.5%	SA Cash 7.0%	SA Bonds 8.1%	SA Bonds 7.5%	SA Bonds 8.9%
8	SA Equity -21.4%	SA CPI 5.1%	SA Cash 6.6%	Foreign Bonds 6.6%	SA Cash 7.3%	SA Cash 7.3%	SA Cash 7.4%
9	SA Listed Property -48.2%	SA Listed Property 2.8%	SA CPI 5.2%	SA CPI 5.8%	SA CPI 6.4%	SA CPI 6.3%	SA CPI 6.0%

SA Equity:	FTSE/JSE All Share Index (TR)
Foreign Equity:	MSCI All Country World Index Net (ZAR)
SA Listed Property:	FTSE/JSE SA Listed Property Index
SA CPI:	Headline CPI (Lagged by 1 month)
Prudential Inflation Plus Fund:	South African - Multi Asset - Low Equity

SA Bonds:	BEASSA All Bond Index
Foreign Bonds:	Bloomberg Barclays Global Aggregate Bond Index (ZAR)
SA Cash:	STeFI Composite Index
Prudential Balanced Fund:	South African - Multi Asset - High Equity

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